

Acceptance form for Kingspan Holdings (IRL) Limited's ("Kingspan") public takeover offer to shareholders of Nordic Waterproofing Holding AB ("Nordic Waterproofing")

Acceptance period: 6 February – 6 March, 2025	The acceptance form must be received by Nordic Issuing AB no later than 17:00 CET on 6 March, 2025. E-mail: info@nordic-issuing.se
Settlement: On or about 13 March, 2025	
Offer price: SEK 182.50 in cash per share	Please note that if the shares are held in a depository at a bank/nominee, the acceptance notification shall be made in accordance with instructions from the bank/nominee.

Summary of conditions

Kingspan offers SEK 182.50 in cash per share to the shareholders in Nordic Waterproofing in accordance with the offer document published on 5 February, 2025 (the "Offer" and the "Offer Document" respectively). The completion of the Offer is not subject to any conditions and shareholders who accept the Offer will not have the right to withdraw their acceptance. Should Nordic Waterproofing, prior to the settlement of the Offer, distribute dividends or in any other way distribute or transfer value to its shareholders with a record date occurring prior to the commencement of settlement under the Offer, the offer price will be adjusted accordingly. No commission will be charged with the Offer.

The undersigned hereby accepts the Offer under the terms and conditions set out in the Offer Document and transfers to Kingspan the following shares in Nordic Waterproofing, which are registered on the following VP-account:

Number of shares:

VP-account	0	0	0																
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Please note that if the shares are held in a depository at a bank/nominee, the acceptance notification shall be made in accordance with instructions from the bank/nominee.

After Nordic Issuing AB has received and registered a duly completed acceptance form, the shares that are accepted will be transferred to a newly opened blocked VP-account in the name of the shareholder. In connection therewith, Euroclear Sweden AB will send a statement showing the number of shares in Nordic Waterproofing that have been withdrawn from the original VP-account and a statement showing the number of shares that have been entered into the blocked VP-account.

The settlement amount is paid to the bank account that is connected to the shareholder's VP-account or, for shareholders who do not have a yield account, settlement will be made by a money order.

By signing this acceptance form/power of attorney, I/we confirm that I/we entitles Nordic Issuing AB to accept the Offer on my/our behalf on the account of above stated shares in Nordic Waterproofing and that I/we are not affected by the restrictions that are stated in the Offer Document.

Name and personal information (Please complete in block letters)

Name/Company name	Personal ID no./Corporate reg. no.
In case of citizenship other than Swedish, please state National ID (NID)	Legal Entity Identifier (juridical persons)
Mail delivery address	E-mail
Postcode and postal town	Telephone
Place and date	Signature

Name/Company name	Personal ID no./Corporate reg. no.
Legal Entity Identifier (juridical persons)	E-mail

Telephone	Place and date	Signature
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Information about the pledgee (if applicable)

By signing this acceptance form I/we confirm that I/we have received and accept the below information:

- I/we have read and understood the Offer and the information in the Offer Document;
- I/we have read and understood the information on this acceptance form;
- I/we understand that no customer relationship exists between Nordic Issuing AB and the shareholder in respect of this acceptance;
- That I/we, if a legal person, have attached a copy the certificate of registration to verify authorized signatory power, as well as a certified copy of the authorized signatory's ID;
- That incomplete or incorrectly completed acceptance form may be disregarded;
- That Nordic Issuing AB is entitled to reduce the number of transferred Nordic Waterproofing shares in this acceptance form if the stated number of shares exceeds the number of shares registered on the VP-account;
- That I am aware that the acceptance is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act;
- That I/we authorize Nordic Issuing AB to implement the acceptance on my behalf in accordance with the terms and conditions stated in the Offer Document;
- That no modifications or amendments may be made to the pre printed text in this subscription form;
- That personal data will be stored and processed by Nordic Issuing, the Company and the Company's financial/legal adviser in accordance with the General Data Protection Regulation (GDPR);
- That I am aware that the company I represent (if applicable) must have an active LEI code for subscription to take place. Legal Entity Identifier (LEI) is a global identification code for legal entities that is mandatory for securities transactions. Remember to apply for the registration of an LEI code in good time if one is not held, as the code needs to be entered on the registration form. More information about the LEI requirements can be found, among other things, on the Finansinspektionen's website www.fi.se.

Contact Nordic Issuing AB for more information

Tel: +46 (0) 40 – 632 00 20

E-mail: info@nordic-issuing.se

Important information

The Offer is not being made, directly or indirectly, in or into, and no acceptance forms will be accepted from or on behalf of persons in Australia, Belarus, Canada, Hong Kong, Japan, New Zealand, Russia, South Africa or the United States or any other jurisdiction in which the Offer, distribution of information relating to the Offer or acceptance of the Offer would contravene applicable laws or regulations or require further offer documents and/or prospectuses or filings or any other measures in addition to those required under Swedish law (including the Takeover Rules) (the "Excluded Jurisdiction").

The distribution of the Offer Document and other documents relating to the Offer may, in Excluded Jurisdictions, be subject to restrictions, require additional documentation or measures to be taken or contravene applicable laws and regulations in such jurisdictions. Accordingly, the information in the Offer Document may not be forwarded, distributed, reproduced or made available in or into any Excluded Jurisdiction in which the Offer Document and/or the Offer would require any additional offer document and/or prospectus to be prepared or registration to be effected or any other measures in addition to those required by Swedish law (including the Takeover Rules) or where this would contravene applicable laws or regulations in such country and the information does not constitute an offer, or invitation, to acquire, transfer, subscribe or exchange securities to persons in such jurisdictions. Accordingly, neither the Offer Document nor any other information or documentation relating to the Offer may be sent, posted or otherwise distributed in or into any Excluded Jurisdiction.

Banks, brokers, dealers and other institutions holding nominee registered shares for persons located in or having registered addresses in any Excluded Jurisdiction must not forward the Offer Document, or any other documents or information relating to the Offer, to such persons. Failure to inform and comply with any applicable restrictions or rules may constitute violations of the securities laws of an Excluded Jurisdiction. To the extent possible under applicable law, Kingspan disclaims any liability for any violation of such provisions by any person. If any person seeks to accept the Offer as a result of having directly or indirectly violated these restrictions, the acceptance may be disregarded. No consideration under the Offer will be paid in or into any Excluded Jurisdiction.

For further information, please refer to the Offer Document.