

## Application form for subscription of debentures in Arte Collectum II AB (publ)

<b>Subscription period:</b>	1 Oct 2024 - 6 Dec 2024.
<b>Price per debenture:</b>	EUR 10 000 (ten thousand).
<b>Nominal amount per debenture:</b>	EUR 10 000 (ten thousand).
<b>Minimum subscription:</b>	Ten (10) debentures corresponding to a total amount of EUR 100 000.
<b>Deadline:</b>	The application form must be received by Nordic Issuing no later than 6 Dec 2024.
<b>Payment:</b>	Payment must be received by Nordic Issuing no later than five (5) days after the settlement note is issued.

When assessing Arte Collectum II AB (publ)'s (hereafter, the "Fund") future development, it is important to consider relevant risks. Each investor must make their own assessment of the impact of these risks by reviewing all available information published in connection with this offer.

**1. The undersigned subscribes to the following number of debentures in the Fund at a price of EUR 10 000 per debenture:**

Number of debentures

NOTE! The minimum subscription is ten (10) debentures (equivalent to a total amount of EUR 100 000).

**2. Please fill in where the allocated debentures should be delivered:**

Depot	Bank
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**3. Subscription over EUR 15 000?**

If the subscription equals or exceeds EUR 15 000 (Approximately SEK 170 000), we need a filled KYC form. Nordic Issuing will send out a KYC form via e-mail if applicable and not previously provided.

Please note that Nordic Issuing cannot guarantee that the application form will be considered until the money laundering control is received by Nordic Issuing.

**4. Name and address details**

Name/Company*	Social security number of the signatory*	Company identification number (if applicable*)
E-mail*	LEI code (mandatory for companies)/NID number*	Signatory's signature (if applicable by authorized signatory or guardian)*

\*Mandatory information.

**5. By signing this application form, the following is agreed:**

- That I have made my own assessment of the Fund and understood the relevant risks of investing in the debentures and understood that the entire or parts of the investment amount may be lost;
- That I have reviewed the information memorandum and key information document, available at [www.nordic-issuing.se](http://www.nordic-issuing.se), regarding the Fund and understood the content therein;
- That I have not relied on investment advice or tax advice from the Fund or the Fund's shareholders and/or representatives and am solely responsible for my own investment decisions and tax consequences;
- That I understand that the debentures are subject to the *General terms and conditions for debentures issued by Arte Collectum II AB (publ)*, dated 1 August 2024, found in the prospectus approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*), dated 1 August 2024, and the final terms provided therein with adjustments made through any supplement to the prospectus (the "Terms");
- That I understand that the company I represent (if applicable) must have an active LEI code for the subscription to take place;
- That I have reviewed and accepted the information provided on the application form;
- That no changes or additions may be made to the printed text on this application form;
- That I am aware that there is no customer relationship between Nordic Issuing and the subscriber regarding this subscription;
- That I am aware that Nordic Issuing will not assess whether the subscription of the current instrument is suitable for me or the person for whom I am subscribing;
- That I understand that the offer is not directed at persons residing in the USA, Canada, Australia, Hong Kong, Singapore, South Africa, New Zealand, Japan, South Korea;
- That I understand that the application is not covered by the right of withdrawal under the Swedish Distance and Off-Premises Contracts Act (Sw. *lag (2005:59) om distansavtal och avtal utanför affärslokaler*);
- That I understand that the application is binding, but conditional upon the Swedish Financial Supervisory Authority granting approval to market the Fund pursuant to Chapter 4, Section 4 of the Swedish Managers of Alternative Investment Funds Act (Sw. *lag (2013:561) om förvaltare av alternativa investeringsfonder*);
- That I understand that the subscription of debentures is made in cash;
- That by signing this application form, I authorize Nordic Issuing to subscribe to the debentures on my behalf in accordance with the Terms;
- That I understand that personal data is stored and processed by Nordic Issuing, the Fund, and the Fund's financial/legal advisors in accordance with Regulation (EU) 2016/679 (GDPR) and consent to the transfer of personal data to third countries in connection with the delivery of debentures to a potential foreign bank;
- That I understand that only one application form per subscriber will be considered, and in the case of multiple submitted application forms, the most recent one will apply;
- That I understand that the Fund alone decides whether the application form entitles subscription and that the allocation of debentures in accordance with the completed application form cannot be guaranteed;
- That I understand that the allocation of debentures does not confer a right to participate in future issues by the Fund;
- That I understand I may be notified of an approved application form later than ten (10) banking days before the issue date, and that a settlement note may be sent later than five (5) banking days after the issue date, which constitutes a deviation from section 3.2.4 of the Terms;
- That I understand that no physical securities will be issued; and
- That I understand that Swedish law shall apply to this application.

**Letter:**

Nordic Issuing AB  
Stortorget 3  
211 22 Malmö, Sverige

**E-mail:**

info@nordic-issuing.se

**Other questions:**

+46 (0) 40 - 632 00 20  
[www.nordic-issuing.se](http://www.nordic-issuing.se)