

Dear shareholder

Clinical Laserthermia Systems AB ("CLS") is now conducting a rights issue of units which can provide the company an initial maximum amount of approximately SEK 69.3 million, before deduction of transaction related costs, followed by an additional maximum amount of approximately SEK 35 million, before deduction of transaction related costs, through the exercise of attached warrants in February 2023. The initial part of the rights issue is covered to 80 percent by subscription and guarantee commitments.

Parties who on the record date on 18 August 2022 were registered shareholders in CLS own preferential right to subscribe for units in the rights issue. For each existing share, regardless of share class, one (1) unit right is obtained. Two (2) unit rights entitle the holder to subscribe for one (1) unit. Each unit consists of two (2) new B-shares and one (1) warrant of series TO 5 B. The subscription period runs from 23 August 2022 until and including 6 September 2022. Please note that if unit rights are exercised through a bank or trustee, it is recommended to check the bank's or trustee's time limit for the last day of subscription.

In the attached teaser you will find summarized information about CLS and its offer. For more information, including a more detailed description of CLS' operations and full terms and conditions, please refer to the prospectus prepared with regards to the rights issue. The prospectus is available on CLS' (www.clinicallaser.se), Sedermera Corporate Finance AB's (www.sedermera.se) and Nordic Issuing AB's (www.nordic-issuing.se) respective websites.

You can have your shares in CLS registered in two ways:

1. At a custody account with a trustee (such as Avanza and Nordnet), an investment savings account, or an endowment.
2. In a securities depository account (direct ownership).

1. If you have shares registered in a custody account with a trustee, an investment savings account, or an endowment

Usually, it is enough to log on to your depot to get instructions on how to subscribe. If you cannot find these instructions, please contact your trustee so that the trustee can help you. Please note that in the event that unit rights are exercised through a bank or trustee, it is recommended to do so early in the subscription period because each bank or trustee has different time limits for the last day for subscription.

2. If you have shares in a securities depository account

a) Issue report

You will receive an issue statement with a deposit slip that shows the number of unit rights received and the number of units that can be subscribed for with preferential rights. In the event you want to use all unit rights, pay in accordance with the payment slip.

b) Special application form – with preferential rights

In the event that unit rights are acquired or sold, or if the shareholder for other reasons intends to use a different number of unit rights than what is stated in the issue statement from Euroclear Sweden AB, the special application form is used.

Application for subscription through payment shall be made in accordance with the instructions stated on the application form supported by unit rights. The issue report from Euroclear Sweden AB should therefore not be used. Application form with support of unit rights is available on Nordic Issuing AB's website (www.nordic-issuing.se).

c) Subscription exceeding EUR 15,000

If your subscription exceeds EUR 15,000 you are obligated to complete a money laundering form, which is to be sent, along with payment, to Nordic Issuing AB in accordance with the Swedish act (2017:630) on measures against money laundering and terrorist financing. Please observe that Nordic Issuing AB is not allowed to distribute securities, even though payment has been received, before a completed money laundering form is received by Nordic Issuing AB. The money laundering form is available on Nordic Issuing AB's website.

d) Application form – without preferential rights

If you wish to subscribe for more units than you are entitled to with preferential rights, please also fill in the application form without preferential rights. This application form is available on Nordic Issuing AB's website (www.nordic-issuing.se). Units can also be subscribed with digital signature at www.nordic-issuing.se.

Please note: In order for the value of the unit rights not to be lost, you must either subscribe for units with unit rights no later than 6 September 2022 or sell the unit rights no later than 1 September 2022.

Sedermera Corporate Finance AB is the financial advisor and Nordic Issuing AB is the issuing agent in connection with the rights issue.

NORDIC  ISSUING

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 **SEDERMERA**
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