

Information from Baltic Horizon Fund

Baltic Horizon Fund ("**the Fund**") has listed fund units on Nasdaq Tallinn and Nasdaq Stockholm. Due to Euroclear Sweden AB terminating its agreement with the Fund (due to a change in their service offering), the Fund has chosen to delist the fund units and instead exchange them for Swedish depository receipts. This means that you, as a holder of fund units in Baltic Horizon, have the opportunity to exchange your fund units for Swedish depository receipts. The Swedish depository receipts will be traded on Nasdaq Stockholm.

To do this, you must actively approve the change.

If you choose not to exchange the fund units for depository receipts, your fund units will be sold and you will be compensated by receiving the liquid from such sale.

If your fund units already were transferred to Tallinn Stock Exchange but you would like to convert them into depository receipts, you need to instruct your bank to transfer your fund units back to Stockholm Stock Exchange before end of the acceptance period (see the dates below). Please note that you will be able to convert your Fund units traded at Tallinn Stock Exchange also at later stage when initial conversion is closed. Information on conversion of the Fund units into depository receipts after initial conversion ends is available on Baltic Horizon Fund webpage: <https://www.baltichorizon.com/conversion-of-swedish-traded-baltic-horizon-fund-units-into-sdrs/>.

The depository receipts will represent the underlying fund units and have the same rights as the fund units you previously held.

How do I approve the change?

If you have your fund shares in a custody account, ISK, endowment insurance or similar, you must contact your bank by October 17 at the latest to approve the exchange.

What happens if I don't approve the exchange?

If you choose not to exchange the fund units for depository receipts, your fund units will be sold and you will be compensated by receiving the liquid from such sale.

Important dates

- October 3-17: During this time you can approve the exchange
- October 13: Last day to buy/sell fund shares on Nasdaq Stockholm
- 19 October: Deposit certificate will be available in your account
- 19 October: First day to buy/sell depository receipts on Nasdaq Stockholm

Questions?

Please visit Baltic Horizon Fund webpage: <https://www.baltichorizon.com/conversion-of-swedish-traded-baltic-horizon-fund-units-into-sdrs/>.

If you cannot find the answers to your questions please contact:

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