

# Subscription form for subscription of shares with the support of warrants in Toleranzia AB ("Company")

**Subscription period:** 7 October – 21 October 2024  
**Trading with TO 4:** Until 17 October, 2024  
**Price per share:** SEK 0.50  
**Payment:** 21 October 2024

**Terms:** One (1) warrant of series TO 4 entitles to subscription of one (1) new share.

**Please observe!**

Subscription of shares can only be made via this form for subscribers with warrants registered at a VP-account/Service account. If you have a custody account, please contact your bank/trustee for information on how to subscribe.

**1. Undersigned hereby subscribes for, through simultaneous payment, the following number of shares in the Company:**

Number of warrants exercised*	Number of shares subscribed (number of TO / 1 x 1)*	Total amount SEK (subscribed shares x 0.50)*
VP-/Service account* 0 0 0	Bank/Trustee*	

**2. How many times have you invested through Nordic Issuing the last 2 years?\***  0-9 times  10 times or more

If the subscription amounts to or exceeds EUR 15,000, or if the answer is "10 times or more" on question 2, a money laundering form shall be filled out. The form will be sent to you via mail from Nordic Issuing. Please note that Nordic Issuing can't guarantee that the subscription form will be considered until a completed money laundering form is Nordic Issuing at hand.

**3. Fill in the information below:**

Name*	Company (om tillämpligt)	Social security number for signer*
Corporate ID number (if applicable)	LEI/NID*	Country (if other than Sweden)
Phone number*	E-mail*	Signature and date*

\*Mandatory information

**4. Instructions for payment**

<p><b>Account number:</b> 8901-1734 643 983-4  <b>Bank:</b> Swedbank  <b>Bankgiro:</b> 5800-8392  <b>Reference:</b> Your VP-account number  <b>Receiver:</b> Nordic Issuing AB</p>	<p><b>Payment instructions for non-Swedish payment</b>  <b>IBAN:</b> SE85 8000 0890 1173 4643 9834  <b>BIC:</b> SWEDSESS</p>
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The subscription form and payment must be Nordic Issuing at hand, no later than 21 October, 2024.

## 5. By signing this subscription form I confirm the following:

- That I have assessed the Company's future development and operations and considered all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The investment document is available for download at [www.nordic-issuing.se](http://www.nordic-issuing.se);
- That I have read the investment document (Swedish use) and understood the risks associated with investing in this particular financial instrument;
- That I have read and understood the terms and conditions stated in the investment document;
- That I have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That I am aware that the company I represent (if applicable) must have an active LEI code for subscription to take place. Legal Entity Identifier (LEI) is a global identification code for legal entities that is mandatory for securities transactions. Remember to apply for the registration of an LEI code in good time if one is not held, as the code needs to be entered on the registration form. More information about the LEI requirements can be found, among other things, on the Finansinspektionen's website [www.fi.se](http://www.fi.se);
- That I am aware that no customer relationship exists between Nordic Issuing and the subscriber with respect to this subscription;
- That I am aware that Nordic Issuing will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, South Korea, Russia, Belarus or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act.
- That the subscription is binding;
- That in signing this subscription form, I authorize Nordic Issuing, at the undersigned's expense, to implement the subscription of securities pursuant to the terms and conditions stated in the investment document;
- That personal data will be stored and processed by Nordic Issuing, the Company and the Company's financial/legal adviser in accordance with the General Data Protection Regulation (GDPR).

## 6. Send the application form to [info@nordic-issuing.se](mailto:info@nordic-issuing.se) (scanned copy)