

Acceptance form for Roc Oil Company Pty Limited's public offer to shareholders of Tethys Oil AB

The completed form is sent to:

Aktieinvest FK AB

BOX 7785

SE-103 96 Stockholm, Sweden

or by E-mail to: emittentservice@aktieinvest.se

The acceptance form must be received by Aktieinvest no later than at 17:00 CET on 2 December 2024.

Acceptance period: 28 October - 2 December 2024

Settlement: Expected to begin around 9 December 2024

Price per share: SEK 58.70 in cash

Summary of conditions: Roc Oil Company Pty Limited ("ROC") offers the shareholders in Tethys Oil AB ("Tethys") to tender their shares in Tethys to ROC for SEK 58.70 in cash per share (the "Offer") in accordance with the terms and conditions set out in the offer document dated 25 October 2024 (together with any supplements to the offer document, the "Offer Document"). No commission will be charged by ROC in respect of the settlement of the shares in Tethys tendered to ROC under the Offer.

The undersigned hereby accepts the Offer under the terms and conditions set out in the Offer Document and transfers to ROC the following shares in Tethys, which are registered in the following VP-account:

Number of shares:

VP-account: 0 0 0

NOTE! If the shares are held in a depository at a bank/nominee, the acceptance notification shall be made in accordance with instructions from the bank/nominee.

After Aktieinvest FK AB and/or Nordic Issuing AB has received and registered a duly completed acceptance form, the shares that are accepted will be transferred to a newly opened blocked VP-account in the name of the shareholder. In connection therewith, Euroclear Sweden AB will send a statement showing the number of shares in Tethys that have been withdrawn from the original VP-account and a statement showing the number of shares that have been entered into the blocked VP-account.

The settlement amount is paid to the bank account that is connected to the shareholder's VP-account or, for shareholders who do not have a yield account, settlement will be made by a money order.

By signing this acceptance form/power of attorney, I/we confirm that I/we have received and accept the information below, including that I/we are not affected by the restrictions that are stated in the Offer Document:

- If a legal entity, attach a copy of the registration certificate to substantiate the authorised signatory, as well as an attested copy of the signatory's identification document.
- If the shares in Tethys are pledged as security, the acceptance form must be signed by both the shareholder and the pledgee.
- The acceptance form must be received by Aktieinvest no later than at 17:00 CET on 2 December 2024.
- Each of Aktieinvest FK AB and Nordic Issuing AB is entitled to reduce the number of transferred Tethys shares in this acceptance form if the stated number of shares exceeds the number registered in the VP-account.
- By accepting the Offer and signing this acceptance form, I/we confirm that I/we have read and understood the content of the Offer Document.
- Incomplete or incorrectly completed acceptance forms may be rejected.
- No customer relationship exists between Aktieinvest FK AB and/or Nordic Issuing AB on the one hand, and the undersigned on the other hand, in respect of this acceptance form.
- Settlement is notified by distribution of contract notes. The contract note will be sent by e-mail if an e-mail address is stated below. If the e-mail address is not stated below or is incorrect, the contract note will be sent by mail.
- Personal data submitted or otherwise recorded in connection with this acceptance is processed in accordance with the General Data Protection Regulation (EU 2016/679) for the purpose of fulfilling the commission undertaken by Aktieinvest FK AB and Nordic Issuing AB for the Offer. Personal data may be shared with other personal data controllers. For more information about data processing, see <https://aktieinvest.se/aktieinvest-dataskyddspolicy> and <https://nordic-issuing.se/om-oss/integritetspolicy/>.
- For complete terms and conditions and information about the Offer please refer to the Offer Document available via <https://aktieinvest.se/emission/tethys2024/>, <https://www.project-strata.com> and <https://nordic-issuing.se>.

Name and personal information

Name/Company name

Personal ID no./Corporate reg. no.

Mail delivery address

Postcode

Postal town

E-mail address:

Telephone:

In the case of citizenship other than Swedish, please state National ID (NID)¹:

Legal Entity Identifier² (juridical persons):

Signature

Place and date

Information about the pledgee (if applicable)

Name/Company name

Personal ID no./Corporate reg. no.

Mail delivery address

Postcode

Postal town

E-mail address:

Telephone:

Signature

Place and date

¹ Information about NID can be found at www.aktieinvest.se/nid.

² Information about LEI can be found at www.aktieinvest.se/lei.

IMPORTANT INFORMATION

1. Please note that sections 2 – 7 regarding the Offer restrictions presented in this acceptance form are not complete or exhaustive. Shareholders outside Sweden and banks, brokers, dealers, nominees and intermediaries holding shares for persons with residence outside Sweden, shall read the section "Offer restrictions" on pages 64 - 66 in the Offer Document which is available on the website for the Offer, www.project-strata.com.
2. The Offer is not being made, directly or indirectly, in or into Australia, Belarus, Canada, Hong Kong, Japan, New Zealand, Russia, Singapore, South Africa and/or Switzerland (the "**Restricted Jurisdictions**") or in any other jurisdiction where the Offer pursuant to legislation and regulations in such relevant jurisdiction would be prohibited by law. Shareholders not resident in Sweden who wish to accept the Offer must make inquiries concerning applicable legislation and possible tax consequences.
3. Shareholders in the United States of America should also refer to the section "Special notice to shareholders in the United States of America" on pages 67 - 68 in the Offer Document that is available on the website for the Offer, www.project-strata.com.
4. The distribution of the information in this acceptance form and any related Offer documentation in certain jurisdictions may be restricted or affected by the laws of such jurisdiction. Accordingly, the information in this acceptance form may not be forwarded, distributed, reproduced or otherwise made available in or into or accessed from any country in which the Offer would require that any additional offer document is prepared or registration effected or that any other measures are taken in addition to those required under Swedish law or where it would be in conflict with any law or regulation in such country, including the Restricted Jurisdictions, and does not constitute an offer or solicitation to acquire, sell, subscribe or exchange securities, to persons in the Restricted Jurisdictions or in any other jurisdiction where such offer pursuant to legislation and regulations in such relevant jurisdiction would be prohibited by applicable law, by use of mail or any other communication means or instrumentality (including, without limitation, facsimile transmission, electronic mail, telex, telephone and the Internet) of interstate or foreign commerce, or of any facility of national securities exchange or other trading venue, of any of the Restricted Jurisdictions.
5. The Offer cannot be accepted by any such use or by such means, instrumentality or facility of, in or from, any of the Restricted Jurisdictions. Accordingly, this acceptance form or any documentation relating to the Offer are not being and should not be sent, mailed or otherwise distributed or forwarded in or into or accessed from any of the Restricted Jurisdictions.
6. This acceptance form is not being, and must not be, sent to shareholders with registered addresses in any of the Restricted Jurisdictions. Banks, brokers, dealers and other nominees holding Shares for persons in any of the Restricted Jurisdictions must not forward this acceptance form or any other document received in connection with the Offer to such persons. Any failure by such persons to inform themselves and observe applicable restrictions or requirements may constitute a violation of the securities laws of the Restricted Jurisdictions. To the fullest extent permitted by applicable law, ROC disclaims any responsibility or liability for the violations of any such restrictions by any person. Any purported acceptance of the Offer resulting directly or indirectly from a violation of these restrictions may be disregarded. No consideration under the Offer will be delivered in or into any of the Restricted Jurisdictions. The Offer shall be governed by and construed in accordance with Swedish substantive law. The courts of Sweden shall have exclusive jurisdiction over any dispute arising out of or in connection with the Offer and the Stockholm District Court shall be the court of first instance.
7. Any failure to comply with these restrictions may constitute a violation of the securities laws of any of the Restricted Jurisdictions. It is the responsibility of all persons obtaining the Offer Document, acceptance form or other documents relating to the Offer Document or to the Offer or into whose possession such documents otherwise come, to inform themselves of and observe all such restrictions. Any recipient of the acceptance form who is in any doubt about his or her status in relation to these restrictions should consult his or her professional adviser in the relevant jurisdiction.
8. For the complete Offer restrictions, please see the applicable sections in the Offer Document which is available on the website for the Offer, www.project-strata.com.